

### Transforming Libraries

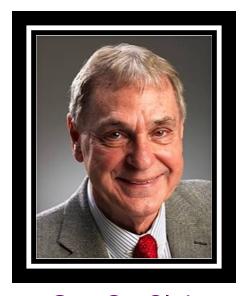
How Does Successful KD/KS Affect Workflow?

August 27, 2013 11.00am PDT/2.00pm EDT

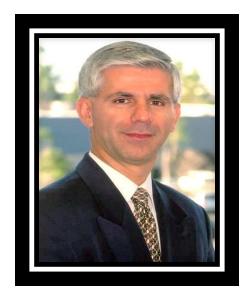


Cloud-based Library, Information, and Knowledge Management Solutions

# Transforming Libraries Today's Presenters



Guy St. Clair



**Tony Saadat** 



Maria Phipps





Cloud-based Library, Information, and Knowledge Management Solutions

### **Transforming Libraries**

#### Future Ready!

Our presenter – Guy St Clair – will discuss:

- 1. When you have successfully established your organization as a knowledge culture, what knowledge development and knowledge sharing (KD/KS) activities are done differently?
- 2. What are the tangible and measurable benefits of a strong knowledge services framework?
- 3. How do you measure your KD/KS success, and how do you convey word of that success to the influencers in the company?





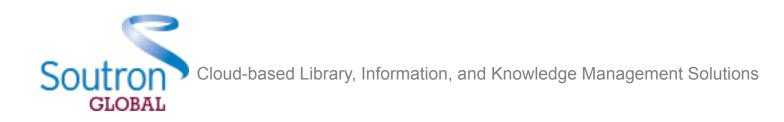
## **Transforming Libraries**

"Our goal at Soutron Global is to partner with our clients to manage the library transformation by introducing the best technology in the most cost effective manner.....

We have created a collaborative culture that is differentiated and unique....."

Tony Saadat





#### <u>Transforming Libraries into</u> <u>Digital Information Resource Centers</u>

#### How Does Successful KD/KS Affect Workflow?

#### **Guy St. Clair**

President and Knowledge Services Evangelist SMR International

Lecturer M.S. In Information and Knowledge Strategy Program Columbia University

Consulting Specialist for Knowledge Services Soutron Global



## Transforming Libraries How Does Successful KD/KS Affect Workflow?

- 1. When you have successfully established your organization as a knowledge culture, what knowledge development and knowledge sharing (KD/KS) activities are done differently?
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## **Knowledge Services**

Knowledge Services

Information Knowledge Management Management

Strategic Learning

Strengthened Research
Contextual Decision-Making
Accelerated Innovation
Successful Knowledge Asset
Management

Strategic Knowledge Professional

Knowledge Facilitator / Consultant

Knowledge Coach

**Knowledge Thought Leader** 

**Roles** 

Approaches
From Reactive to
Proactive to
Interactive and Integrated



## **Knowledge Services**

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Information Knowledge Management

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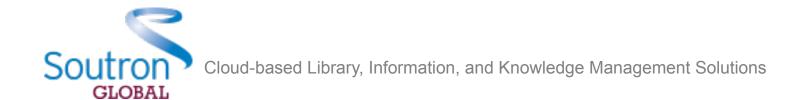
Knowledge Thought Leader (Knowledge Strategist):

- I. Meaning Maker
- 2. Voice of Reason
  - 3. Operator

Knowledge Culture:

- I. Collaboration
- 2. IT and Communication
  - 3. Intellectual Focus
- 4. Knowledge Ownership





## Transforming Libraries How Does Successful KD/KS Affect Workflow?

My version of Cynthia Montgomery's roles for the strategist (addressing the role of the *knowledge* strategist) are described in these papers at the <a href="SMR International">SMR International</a> site, at <a href="SMRShare">SMRShare</a> the company's knowledge capture page:

Manager and Leader: Defining the Knowledge Strategist

<u>The New Knowledge Services: Next Steps for Career Professionals – Specialist Librarians as Knowledge Strategists</u>



### The Knowledge Domain: The KD/KS Workflow

Activity or Task (Selected)	Goal or Objective	Problem	Solution(s)	Knowledge Services Application
A. Identify key opportunities for cross-collaboration for related projects	Capture and cultivate sharing of similar experiences and intellectual assets	Known knowledge gaps in product R&D workflow	<ol> <li>Analysis and evaluation</li> <li>Technology assessment</li> <li>Leadership engagement</li> </ol>	Knowledge audit     Leverage     employee     involvement
B. Final project documentation capture in corporate knowledge bank	Content available for future (similar or related) projects	Knowledge bank not used by project staff	Ease-of-use     product w/     standardized     input fields/tags     Simple training for     tagging     documents	Knowledge audit     Strategic learning
C. Review corporate research process	Provide best research results within corporate financial structure	"Too-late" project research costs – research process and results weakened	<ol> <li>Embed research staff at program initiation</li> <li>Establish (predict) research costs</li> </ol>	Network/     benchmark     Change     management





### **POLL**

Polling Question # 1: Referring to these examples, can you identify one activity or task in your organization that could be better managed with Knowledge Services and improved KD/KS?

- Yes
- No
- Don't Know



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#### THE KNOWLEDGE DOMAIN: THE KD/KS BENEFITS

What are the tangible and measurable benefits of a strong knowledge services framework?

- Knowledge Benefits
- Intermediate Benefits
- Organizational Benefits

KM Benefits Tree
David Skyrme
Skyrme Associates





#### THE KNOWLEDGE DOMAIN: THE KD/KS BENEFITS

- "... tangible and measurable..." come into play when we translate the benefits of the knowledge services (KD/KS) framework into practical (i.e., financial) terms
- resource management benefits
- "doing more with less"
- high-quality end-user results that contribute to corporate effectiveness (and are recognized for doing so)





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#### THE KNOWLEDGE DOMAIN: THE KD/KS BENEFITS

### What's in it for Employees?

- A healthy, enabling work environment
  - from competition to collaboration
  - from "information power" to "relationship power"
  - from stress to resilience
- Drivers of retention and commitment
  - quality of management
  - empowerment / entrepreneurship
  - impact / community

Nancy Reed Marsh Vice-President, Organization Development GlaxoSmithKline Beecham





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### The Knowledge Domain: Measuring KD/KS Results

## Three Measurement Considerations:

- Types of measures
- Measurement capture
- Communicating measurement results





### The Knowledge Domain: Measuring KD/KS Results

## To Ensure Measurement Success:

- Identify the bottom-line impact
- Focus on projects with short-term payoff
- Establish meaningful measures of progress and demonstrate results
- Talk about future opportunities in a knowledge services environment





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### The Knowledge Domain: Measuring KD/KS Results

Try to teach yourself to identify and focus on your company's Critical Success Factors

Why? Because doing so...

- focuses attention on what's important in the larger enterprise
- helps determine what contributes to organizational success and effectiveness (and what does not)
- permits incorporating CSF into planning strategy





## Transforming Libraries KD/KS Benefits and Measuring KS/KS Success

Two other references, both at the <u>SMR International</u> site, at <u>SMRShare</u> the company's knowledge capture page:

Building the Knowledge Culture: The Knowledge Services Effect

<u>Critical Success Factors: Management Metrics, Return-on-Investment, and Effectiveness Measures for Knowledge Services</u>





### **POLL**

Polling Question # 2: Does your organization require you to formally assess your department's work (annual report, unit evaluation, etc.)?

- Yes
- No
- Don't know



## TRANSFORMING LIBRARIES: How Does Successful KD/KS Affect Workflow?

#### Did We Answer the Questions?

1. When you have successfully established your organization as a knowledge culture, what knowledge development and knowledge sharing (KD/KS) activities are done differently?

The answer is ....

2. What are the tangible and measurable benefits of a strong knowledge services framework?

The answer is ....

3. How do you measure your KD/KS success, and how do you convey word of that success to the influencers in the company?

The answer is ....



# TRANSFORMING LIBRARIES: THE 2013 SOUTRON GLOBAL WEBINARS WITH GUY ST. CLAIR (SMR INTERNATIONAL)

- Transforming Libraries: How Do We Establish Relevancy for Specialized Libraries? (September 24, in Toronto, SLA President Deb Hunt, with Guy St. Clair via remote)
- Transforming Libraries: How Do We Establish Relevancy for Specialized Libraries? (September 26, in New York City)
- Sponsorship and Leadership Buy-In (October 1)
- Managing the Change (October 22)
- The Strategic Knowledge Professional as Knowledge Thought Leader
   —Influencer, Communicator, Doer (November 12)
- Your Career Prospects How Do You Re-Focus Your Knowledge Work to Be *Indispensable*? (December 17)



#### Perhaps of Interest

## THE SLA/SMR INTERNATIONAL KM/KS CERTIFICATE PROGRAM

#### The Courses

- KMKS 101 Fundamentals of Knowledge Management and Knowledge Services (online September 9-25, 2013)
- KMKS105 Change Management and Change Implementation in the Knowledge Domain (online October 15-30, 2013)
- KMKS104 Networking and Social Media: Technology-Enabled Knowledge Sharing (online February 12-26, 2014)
- KMKS106 Critical Success Factors: Measuring Knowledge Services (online April 7-23, 2014)
- KMKS103 Knowledge Strategy: Developing the Enterprise-Wide Knowledge Culture (SLA Annual Conference in Vancouver BC June 6, 2014)
- KMKS102 The Knowledge Audit: Evaluating Intellectual Capital Use (online August 11-27, 2014)

Contact: <a href="http://www.sla.org/learn/certificate-programs/cert\_knowledge\_mgmt/">http://www.sla.org/learn/certificate-programs/cert\_knowledge\_mgmt/</a>



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## Thank you



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